

Wm Morrison Supermarkets plc

(the "Company" or "Morrisons")

Results of General Meeting

Morrisons announces that the resolution set out below was duly passed on a poll at the General Meeting of the Company held on 6 March 2015. The table below shows the proxy votes received up to 48 hours before the time of the General Meeting by the Company's Registrars, Capita Asset Services.

Resolution	For ²		Against		Withheld ³
	No. of shares	%	No. of shares	%	No. of shares
Resolution ¹	1,544,126,837	99.7	4,179,925	0.3	17,442,526

1. The resolution was a special resolution comprising the ratification of (i) the treatment of the 2013 and 2014 dividends and to release directors and shareholders from any claim by the Company; and (ii) the market repurchase of ordinary shares.

2. Votes "For" and "Against" are expressed as a percentage of votes received. The "For" votes include those giving the Chairman discretion.

3. A vote "withheld" is not a vote in law and is not counted in the calculation of the votes "For" or "Against" the resolution.

Following the passing of the resolution, and as described in detail in the circular published by the Company on 10 February 2015 (the "**Circular**"), the Company has today entered into:

- a deed of release in respect of the Company's shareholders;
- a deed of release in respect of certain directors and former directors of the Company;
- a buy-back deed between the Company and Merrill Lynch International pursuant to which the Company has today purchased 46,485,448 ordinary shares. These shares will be cancelled; and
- a buy-back deed between the Company and Jefferies International Limited pursuant to which the Company has today purchased 88,358,000 ordinary shares. These shares will be cancelled.

In compliance with the Financial Conduct Authority's (the "**FCA**") Disclosure and Transparency Rules, the Company confirms that the total number of ordinary shares of 10p each in issue following the entry into the buy-back deeds with Merrill Lynch International and Jefferies International Limited is 2,335,085,081, with each share carrying the right to one vote. No ordinary shares are held in treasury as at the date of this announcement.

This figure of 2,335,085,081 represents the total voting rights in the Company and may be used by shareholders as the denominator for calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure and Transparency Rules.

The full text of the resolution can be found in the Circular, which is available for inspection at the National Storage Mechanism at www.morningstar.co.uk/uk/NSM and also on the Company's website at Morrisons.com. A copy of the resolution will shortly be submitted to the National Storage Mechanism for inspection at www.morningstar.co.uk/uk/NSM.

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