

**Wm Morrison Supermarkets plc (“Morrison’s” or the “Company”)  
AGM announcement**

Wm Morrison Supermarkets plc announces that at its Annual General Meeting held on 14 June 2012 at Hilmore House, Gain Lane, Bradford, BD3 7DL, each of the resolutions submitted to the meeting (as set out in the Notice of Meeting dated 10 May 2012) was proposed and passed by the appropriate majority on a poll.

Accordingly, the following matters were approved:

1. The Report and Accounts for the 52 weeks ended 29 January 2012 were approved and adopted;
2. The Remuneration Report was approved;
3. The final dividend of 7.53p per ordinary share was approved;
4. Sir Ian Gibson, Dalton Philips, Richard Pennycook, Philip Cox, Penny Hughes, Nigel Robertson and Johanna Waterous were each reappointed to the Board;
5. The auditors, KPMG Audit plc, were reappointed;
6. The Directors were authorised to fix the auditors’ remuneration;
7. The Directors were authorised to make market purchases by the Company of its own shares;
8. The Directors were granted allotment authorities in respect of up to £82,100,000 of the Company’s capital and allotment authorities for cash on a non pre-emptive basis in respect of up to £12,439,000 of the Company’s capital; and
9. The arrangements for holding General Meetings were approved in the manner set out in the notice of meeting.

The poll votes on each resolution were as follows:

Resolution	For	% For	Against	% Against	Total votes	Votes withheld
1. Approval of Directors’ Report and Audited Financial Statements	1,736,522,124	99.98	301,528	0.02	1,736,823,652	17,896,233
2. Approval of Remuneration Report	1,637,609,666	94.89	88,168,836	5.11	1,725,778,502	28,941,381
3. Approval of final dividend	1,737,808,633	100.00	17,848	0.00	1,737,826,481	16,893,404
4. Re-election of Sir Ian Gibson	1,696,989,104	99.49	8,710,081	0.51	1,705,699,185	49,020,700
5. Re-election of Dalton Philips	1,646,563,096	96.52	59,332,625	3.48	1,705,895,721	48,824,164
6. Re-election of Richard Pennycook	1,733,807,591	99.80	3,543,528	0.20	1,737,351,119	17,368,766
7. Re-election of Philip Cox	1,650,951,156	95.03	86,267,582	4.97	1,737,218,738	17,501,146
8. Re-election of Penny Hughes	1,651,139,351	95.05	86,067,027	4.95	1,737,206,378	17,513,506
9. Re-election of Nigel Robertson	1,721,125,528	99.07	16,076,222	0.93	1,737,201,750	17,518,135

10. Re-election of Johanna Waterous	1,597,171,791	94.79	87,808,887	5.21	1,684,980,678	69,739,205
11. Re-appointment of KPMG Audit plc	1,507,284,790	87.43	216,646,041	12.57	1,723,930,831	30,789,051
12. Authorisation of Directors to set the Auditors' fees	1,537,834,930	89.03	189,438,607	10.97	1,727,273,537	27,446,346
13. Grant of authority to purchase own shares	1,698,856,041	99.58	7,223,931	0.42	1,706,079,972	48,639,913
14. Grant of authority to allot shares	1,637,501,466	94.24	100,040,032	5.76	1,737,541,498	17,178,386
15. Grant of authority to allot shares for cash on a non pre-emptive basis	1,734,189,388	99.82	3,199,540	0.18	1,737,388,928	17,330,957
16. Approval of power for notice of general meetings (other than AGM) to be called on not less than 14 days notice	1,528,541,236	87.97	209,023,188	12.03	1,737,564,424	17,155,459

Resolutions 1 to 12 and Resolution 14 were ordinary resolutions. Resolutions 13, 15 and 16 were special resolutions.

Votes 'For' include votes at the discretion of the Chairman. Votes withheld are not counted in the count of the total votes or the calculations of the percentages For or Against each resolution. Percentages are rounded to two decimal places. Total shares in issue at the time of the meeting were 2,455,428,871

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Ends